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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

CCB SHIPPING AND AVIATION LEASING CORPORATION LIMITED

(a company incorporated in Hong Kong with limited liability)

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

WITH THE BENEFIT OF A KEEPWELL AND LIQUIDITY SUPPORT DEED AND A DEED OF ASSET PURCHASE UNDERTAKING PROVIDED BY



CCB FINANCIAL LEASING CORPORATION LIMITED

(建信金融租賃有限公司)

(a company incorporated in the People's Republic of China with limited liability)

Arrangers and Dealers

CCB International

Crédit Agricole CIB

CITIC Securities

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$ 5,000,000,000 Medium Term Note Programme (the “**Programme**”) under which notes (the “**Notes**”) may be issued by CCB Shipping and Aviation Leasing Corporation Limited (the “**Issuer**”) with the benefit of a keepwell and liquidity support deed and a deed of asset purchase undertaking provided by CCB Financial Leasing Corporation Limited (建信金融租賃有限公司), as described in the offering circular dated 4 September 2025. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of the Programme is expected to become effective on 5 September 2025. The Issuer may also issue unlisted notes pursuant to the Programme.

Hong Kong, 4 September 2025.

As at the date of this announcement, the directors of CCB Shipping and Aviation Leasing Corporation Limited are TIAN Jianming, WANG Tao and ZHANG Yichuan, and the directors of CCB Financial Leasing Corporation Limited (建信金融租賃有限公司) are SONG Tao, TIAN Jianming, YAN Xiuxia and LI Qing.